IIFL SECURITIES

Client DIY Journey

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Client Starts DIY Journey

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Verifies Mobile and Email through OTP

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Enters Pan Number

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Enters DOB and Personal Details

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Address is fetched through KRA, Digilocker and need to enter if Non KRA/Non Digilocker

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Enters bank details and same is verified through Penny Drop

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Consent for Segment, Tariff, FATCA, Income and other instructions is accepted

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Capture Live photo

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Upload Signature and Document for Non KRA/Non Digilocker or Penny Drop Failed Cases

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Review completed AOF and Docs and Esign through Aadhar OTP and Submit