

Gross Annual Income Details: (Please specify)	a) Income Range per Annum: <input type="checkbox"/> Below Rs.1,00,000 <input type="checkbox"/> Rs.1,00,001 to Rs.5,00,000 <input type="checkbox"/> Rs.5,00,001 to Rs.10,00,000 <input type="checkbox"/> Rs.10,00,001 to Rs.25,00,000 <input type="checkbox"/> More than Rs.25,00,001
Occupation	<input type="checkbox"/> Private Sector <input type="checkbox"/> Agriculturist <input type="checkbox"/> Public Sector <input type="checkbox"/> Retired <input type="checkbox"/> Government Service <input type="checkbox"/> Housewife <input type="checkbox"/> Business <input type="checkbox"/> Professional <input type="checkbox"/> Student <input type="checkbox"/> Others_____

FATCA / CRS DECLARATION / SELF CERTIFICATION FOR INDIVIDUAL

Are you U.S. Person? (Refer KYC Handout - Customer Copy)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Specify country of residence for tax purpose (Tax Residency)	<input type="checkbox"/> India <input type="checkbox"/> Other
Specify country of citizenship	<input type="checkbox"/> India <input type="checkbox"/> Other
Source of Wealth	<input type="checkbox"/> Salary <input type="checkbox"/> Business <input type="checkbox"/> Gift <input type="checkbox"/> Rental Income <input type="checkbox"/> Prize Money <input type="checkbox"/> Ancestral Property <input type="checkbox"/> Royalty <input type="checkbox"/> Others

Note: If you are a U.S. person and/or if your tax residency/nationality/citizenship is other than India, then please provide declaration/self certification under FATCA/CRS. This declaration form can be downloaded from http://content.indiaonline.com/IIFLTT/DownloadFormFormats/downloads/Fatca_Declaration_Individual.pdf. or call at centralised helpdesk at 022-41035000 or write to cs@indiaonline.com.

DECLARATION

1. I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/we undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

2. I/We confirm having read/been explained and understood the contents of the document on policy and procedures of the stock broker and the tariff sheet.

I/We confirm having received a copy of the following documents and further confirm having read and understood the contents of these documents:-

- Rights and Obligations of Stock Rights and Obligations of Stock Brokers, Sub-Brokers and Clients as prescribed by SEBI and Stock Exchanges
- Risk disclosure document for Capital and Derivatives Segment
- Guidance Note-Do's and Don'ts for Trading on the Exchange (s) for Investors
- Policies and Procedures applicable to clients.

I/We do hereby agree to be bound by such provisions as outlined in these documents. I/We have also been informed that the

standard set of documents has been displayed for Information on stock broker's designated website, if any.

I/We further understand that any change in the said documents including the "Policies and Procedures" shall be made available on the website of IIFL and also intimated to me through circulars in internet trading platform/e-mails. I/We shall keep myself updated of the same.

3. In case non resident account, I/We also declare that I/We have complied and will continue to comply with FEMA regulation.

4. I/hereby consent to receive information from central KYC Registry through SMS/Email on the registered number /email address.

I also confirm that there is no change in any of my KYC details registered with your company. However any changes I am still attaching latest proofs of my residential address, demat account and bank accounts for your confirmations

I confirm that all my transactions in the past have been settled completely and there is no grievance issue pending with your company related to my dealings in the past. I also acknowledge receipt of all contracts and ledger statements from your company and confirm that there is no outstanding either payable or receivable in my trading account.

	Name	Signature
Client Name / sign (Mr/ Mrs./ Ms)		