



**IIFL SECURITIES LIMITED**

IIFL House, Sun Info-tech Park, Road No. 16V, Plot No. B-23,  
Thane Industrial Area, Wagle Estate. Thane -400 604. Phone: (022) 40071000

**Group Change Request letter-Relationship Manager(RM) / Franchisee (FAN)**

(Please fill all details in BLOCK Letters in English)

Login ID : [ ] (For Trading A/C)

Demat Account No: [ ] (For Demat A/C)

Contact No: [ ]

Type of Group Change (GC)						
<b>Franchisee self-account*</b>	<input type="checkbox"/>	<b>Karvy account</b>	<input type="checkbox"/>	<b>Franchisee family account**</b>	<input type="checkbox"/>	Other [ ]

\* For self-account first franchisee needs to acquire five new account

\*\* For family account franchisee have to provide blood relation proof

**Account Holders Details:**

Name of First/ Sole Holder	[ ]
Name of Second Holder	[ ]
Name of Third Holder	[ ]

I/ We request you to make the following changes to my/ our above mentioned account in your records

Please Tick the details to be changed:

Change of Relationship Manager	<input type="checkbox"/>	Change of Franchisee	<input type="checkbox"/>
--------------------------------	--------------------------	----------------------	--------------------------

Existing RM/FAN Details	New RM/FAN Details
Old RM Name: [ ]	New RM Name: [ ]
Old RM E-Code : [ ]	New RM E-Code : [ ]
Address of Old Branch: [ ]	Address of New Branch: [ ]
Contact Number: [ ]	Contact Number : [ ]

**Reason for Change**

Shifting to other place	<input type="checkbox"/>	Convenient to approach	<input type="checkbox"/>	Client request	<input type="checkbox"/>
Others(Please specify):		[ ]			

1. I/We confirm that all clauses of Broker Client Agreement executed with IIFL SECURITIES LTD. shall continue to be operative in same force.
2. I/We understand that the Group change request will be as per the approved policies laid down by the company from time to time and is at the sole discretion of IIFL.
3. I/We do hereby solemnly declare that the details provided by me/us are true and correct to the best of my/ our knowledge.

	First /Sole Holder	Second Holder	Third Holder
Signature			